

Welcome to Uranium King Limited.

Uranium King is a uranium exploration company established to acquire, explore and develop uranium projects within the United States of America.

- **EXISTING RESOURCES IN PROVEN URANIUM BELT**
The two main projects in Uranium King, the Rio Puerco project in New Mexico and the Lowboy/Apex project in Nevada have existing JORC inferred resources totalling 6.1 million pounds (2.8 million kilograms).
- **POTENTIAL TO INCREASE THE EXISTING RESOURCES**
The Uranium King technical team is highly experienced with excellent local knowledge. The company intends to leverage this experience into a significant expansion of resources by the acquisition of new uranium targets as well as further exploration of the existing projects.
- **PROJECTS ARE LOCATED IN A PRO MINING JURISDICTION WHICH SUPPORTS THE EXPLORATION AND MINING OF URANIUM**
The United States both encourages and supports the exploration and development of uranium assets.
- **THE URANIUM PRICE HAS INCREASED FROM US\$10 PER POUND TO OVER US\$47 PER POUND IN THE LAST TWO YEARS.**
The price increase in uranium has been driven by growing demand as the world focuses on alternative energy sources to oil and coal and the reduction of greenhouse gas emissions.
- **EXPERIENCED, PRO-ACTIVE BOARD**
The Uranium King Board has a blend of exploration, development, and resource management skills to ensure the cost-effective exploitation of the existing project base. Members of the Board have a track record of exploration success and creating value for shareholders.