



ASX Release

29 June 2007

No. of pages lodged: 1

Company Announcements Office
Australian Stock Exchange Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Level 1 89 St Georges Tce
Perth WA 6000

P +61 8 9415 1715
F +61 8 9481 2200

Dear Sir/Madam

RELEASE OF RESTRICTED SECURITIES

The Company advises that 2,500,000 ordinary fully paid shares are due from release from escrow on 25 July 2007.

An application for quotation of these securities will be made with the Australian Stock Exchange in accordance with Listing Rule 2.8.2.

Yours faithfully

Michael Higginson
Company Secretary

For further information on the company visit <http://www.uraniumking.com>

Please direct enquiries to:
Howard Dawson – Chairman
Phone +61 8 9415 1714

ENDS